OUTTEN & GOLDENEMO ENDORSED

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Via Facsimile To: (212) 805-7930

The Honorable James C. Francis United States District Court for the Southern District of New York 500 Pearl Street New York, NY 10007-1312

Re: Chen-Oster, et al. v. Goldman, Sachs & Co., et al.

No. 10 Civ. 6950 (JMF) (JCF)

Dear Judge Francis:

Plaintiffs in the above-referenced matter request permission to file a letter and associated exhibits under seal pursuant to the Protective Order and Confidentiality Agreement so ordered by the Court on March 18, 2011, Docket No. 51.

The letter requests a pre-motion conference seeking resolution of a dispute between the parties concerning Defendants' assertion of attorney-client privilege and work product protection. Defendants have designated the disputed documents as Confidential - Attorneys' Eyes Only.

Respectfully submitted,

Cyrus E. Dugger

cc: Theodore O. Rogers, Jr., Esq. (Via E-Mail)
Barbara B. Brown, Esq. (Via E-Mail)
C. Geoffrey Weirich, Esq. (Via E-Mail)
Adam T. Klein, Esq. (Via E-Mail)
Kelly M. Dermody, Esq. (Via E-Mail)

Application samted. So ORDERUD. James C. Forms IV

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